

SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the January 1, 2013 to June 30, 2013 Period

Name of Successor Agency: Successor Agency to the Community Development Commission of the City of Santa Fe Springs

	Total Outstanding Debt or Obligation
Outstanding Debt or Obligation	\$ 235,776,625
Current Period Outstanding Debt or Obligation	Six-Month Total
A Available Revenues Other Than Anticipated RPTTF Funding	43,650
B Anticipated Enforceable Obligations Funded with RPTTF	6,619,560
C Anticipated Administrative Allowance Funded with RPTTF	105,856
D Total RPTTF Requested (B + C = D)	6,725,416
Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be the same amount as ROPS form six-month total</i>	\$ 6,769,066
E Enter Total Six-Month Anticipated RPTTF Funding <i>(Obtain from county auditor-controller)</i>	16,320,085
F Variance (E - D = F) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>	\$ 9,594,669
Prior Period (January 1, 2012 through June 30, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))	
G Enter Estimated Obligations Funded by RPTTF <i>(Should be the lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)</i>	4,773,137
H Enter Actual Obligations Paid with RPTTF	4,034,715
I Enter Actual Administrative Expenses Paid with RPTTF	250,000
J Adjustment to Redevelopment Obligation Retirement Fund (G - (H + I) = J)	488,422
K Adjusted RPTTF <i>(The total RPTTF requested shall be adjusted if actual obligations paid with RPTTF are less than the estimated obligation amount.)</i>	\$ 6,236,994

Certification of Oversight Board Chairman:
Pursuant to Section 34177(m) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named agency.

Gerald Caton
Name

Signature

Chairman

Title

August 29, 2012

Date

Name of Successor Agency:

Successor Agency to the Community Development Commission of the City of Santa Fe Springs

County:

Los Angeles

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III)
January 1, 2013 through June 30, 2013

EXHIBIT A
 Resolution OB-2012-005
 August 29, 2012

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13
Grand Total							\$ 235,776,625	\$ 16,509,948
1	2001 Tax Allocation Bonds Series A (Housing)	9/19/2001	9/1/2024	US Bank	Refund Housing Portion of 1993 Bonds	Consolidated	5,833,298	319,930
2	2001 Tax Allocation Bonds Series A	9/19/2001	9/1/2024	US Bank	Redevelopment Activities	Consolidated	18,061,793	1,675,920
3	2002 Tax Allocation Refunding Bonds Series A	6/12/2002	9/1/2022	US Bank	Redevelopment Activities/Refund 1992 Bonds	Consolidated	16,937,651	4,053,515
4	2003 Taxable Tax Allocation Refunding Bonds Series A	7/29/2003	9/1/2024	US Bank	Refunded 1993 Bonds (Housing)	Consolidated	4,960,381	662,750
5	2006 Tax Allocation Bonds Series A	12/7/2006	9/1/2028	US Bank	Redevelopment Activities	Consolidated	53,447,069	170,513
6	2006 Taxable Tax Allocation Bonds Series B	12/7/2006	9/1/2028	US Bank	Redevelopment Activities	Consolidated	16,353,998	2,169,131
7	2007 Tax Allocation Refunding Bonds Series A	6/5/2007	9/1/2022	US Bank	Refund 1997, 1998, and Portion of 2002 Bonds	Consolidated	54,206,625	2,450,625
8	2005 ERAF Loan (Combined)	4/27/2005	3/1/2015	CSCDA	Loan to Fund 2005 ERAF Payment	Consolidated	730,642	244,062
9	2006 ERAF Loan (Combined)	5/3/2006	3/1/2016	CSCDA	Loan to Fund 2006 ERAF Payment	Consolidated	1,029,906	256,620
10	2004 ERAF Loan from CDC Housing Fund	5/13/2004	5/13/2014	LMIHF	Loan to Fund 2004 ERAF Payment	Consolidated	1,000,000	
11	2010 SERAF Loan	5/10/2010	None	2006 CDC Bond Fund	Loan to Fund 2010 SERAF Payment	Consolidated	10,504,722	
12	2010 SERAF Loan	5/10/2010	None	2006 CDC Bond Fund	Loan to Fund 2010 SERAF Payment	Washington Blvd.	149,154	
13	2011 SERAF Loan	5/9/2011	2016	LMIHF	Loan to Fund 2011 SERAF Payment	Combined	2,193,445	
14	Tax Increment Loan - Sales Tax (Washington Blvd.)	6/5/1987	Dependent	City of SFS	Tax Increment Loan - Sales Tax (Washington Blvd.)	Washington Blvd.	4,895,000	
15	Tax Increment Loan (Washington Blvd.)	6/5/1987	Dependent	Los Angeles County	Tax Increment Loan (Washington Blvd.)	Washington Blvd.	7,900,000	
16	1992 Redevelopment Refunded Bonds - Unclaimed Funds	9/1/2002	None	Arnold D Horodas	Called registered principal - CUSIP 802188EG3	Consolidated	10,200	10,200
17	1992 Redevelopment Refunded Bonds - Unclaimed Funds	9/1/2002	None	Arnold D Horodas	Called registered principal - CUSIP 802188EH1	Consolidated	15,300	15,300
18	1992 Redevelopment Refunded Bonds - Unclaimed Funds	9/1/2002	None	Moya E Monroe	Called registered principal - CUSIP 802188EE8	Consolidated	5,100	5,100
19	1992 Redevelopment Refunded Bonds - Unclaimed Funds	9/1/2002	None	Holly Libby	Called registered principal - CUSIP 802188EE8	Consolidated	10,200	10,200
20	1992 Redevelopment Refunded Bonds - Unclaimed Funds	9/1/2001	None	Arnold D Horodas	Registered interest	Consolidated	800	800
21	1992 Redevelopment Refunded Bonds - Unclaimed Funds	3/1/2002	None	Arnold D Horodas	Registered interest	Consolidated	800	800
22	1992 Redevelopment Refunded Bonds - Unclaimed Funds	9/1/2001	None	Arnold D Horodas	Registered interest	Consolidated	800	800
23	1992 Redevelopment Refunded Bonds - Unclaimed Funds	9/1/2001	None	Moya E Monroe	Registered interest	Consolidated	150	150
24	1992 Redevelopment Refunded Bonds - Unclaimed Funds	3/1/2002	None	Moya E Monroe	Registered interest	Consolidated	150	150
25	1992 Redevelopment Refunded Bonds - Unclaimed Funds	9/1/2002	None	Moya E Monroe	Registered interest	Consolidated	150	150
26	Proportional Share of Unfunded Liabilities	2/10/2011	6/30/2042	City of SFS	Obligation to Share in Payment of Unfunded Liabilities	Combined	11,265,000	375,500
27	Neighborhood Center Renovation Project	5/8/2010	12/31/2012 - estimate	City of SFS	Renovation of Neighborhood Center	Consolidated	3,280,796	481,422
28	Villages at Heritage Springs DDA	7/9/2009	Dependent	Villages at Heritage Springs	Land Purchase Not to Exceed 15 Years Tax Increment	Consolidated	17,275,000	
29	Construction Assistance for Readerboard Sign	5/26/2011	Upon completion	Tom's Truck Center, Inc.	Assistance for Construction of Readerboard Sign	Consolidated	320,000	320,000
30	Property Disposition Agreement	7/8/2008	Upon sale	McGranahan Carlson & Co.	Agreement for Disposition of Proceeds	Consolidated	2,102,185	
31	Audit Services	Annual	Annual	MGO	Audit Services	Consolidated	24,000	24,000
32	Due Dilligence Reviews	To be determined	To be determined	MGO	Due Dilligence Reviews of Unobligated Balances (AB1484)	Combined	15,000	15,000
33	Chevron Site Appraisal	To be determined	Upon completion	R.P. Laurain & Associates	Real Estate Appraisal	Consolidated	3,800	3,800
34	Fiscal Agent Fees	Annual	Annual	US Bank	Fiscal Agent Fees	Consolidated	30,000	30,000
35	Arbitrage Fees	Annual	Annual	Bond Logistix	Arbitrage Consulting Services	Consolidated	4,500	4,500
36	Oversight Board Legal Counsel	Annual	Annual	Wallin, Kress, Reisman and Kranitz	Legal Services	Combined	10,000	10,000
37	Oversight Board Liability Insurance	Annual	Annual	Alliant Insurance Services, Inc.	Liability Insurance	Consolidated	2,120	2,120
38	Administrative Expenses (Jan - June 2013)	Annual	Annual	City of SFS	Successor Agency Administration	Consolidated	105,856	105,856
39	Unfunded Obligations from ROPS II			Multiple	Approved Obligations in Excess of June 1, 2012 Pmt	Combined	2,716,575	2,716,575
40	Unfunded Admin Allowance from ROPS II			City of SFS	Jul - Dec 2012 Admin Allowance Not Funded 6/1/12	Combined	374,459	374,459

Name of Successor Agency:

County:

Oversight Board Approval Date: August 29, 2012

EXHIBIT A
Resolution OB-2012-005
August 29, 2012

Item #	Project Name / Debt Obligation	Funding Source						Six-Month Total
		LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	
	Grand Total	\$ -	\$ -	\$ 43,650	\$ 105,856	\$ 6,619,560	\$ -	\$ 6,769,066
1	2001 Tax Allocation Bonds Series A (Housing)					116,403		116,403
2	2001 Tax Allocation Bonds Series A					297,273		297,273
3	2002 Tax Allocation Refunding Bonds Series A					340,861		340,861
4	2003 Taxable Tax Allocation Refunding Bonds Series A					103,646		103,646
5	2006 Tax Allocation Bonds Series A					69,956		69,956
6	2006 Taxable Tax Allocation Bonds Series B					322,204		322,204
7	2007 Tax Allocation Refunding Bonds Series A					966,500		966,500
8	2005 ERAF Loan (Combined)					122,031		122,031
9	2006 ERAF Loan (Combined)					128,310		128,310
10	2004 ERAF Loan from CDC Housing Fund							-
11	2010 SERAF Loan							-
12	2010 SERAF Loan							-
13	2011 SERAF Loan							-
14	Tax Increment Loan - Sales Tax (Washington Blvd.)							-
15	Tax Increment Loan (Washington Blvd.)							-
16	1992 Redevelopment Refunded Bonds - Unclaimed Funds			10,200				10,200
17	1992 Redevelopment Refunded Bonds - Unclaimed Funds			15,300				15,300
18	1992 Redevelopment Refunded Bonds - Unclaimed Funds			5,100				5,100
19	1992 Redevelopment Refunded Bonds - Unclaimed Funds			10,200				10,200
20	1992 Redevelopment Refunded Bonds - Unclaimed Funds			800				800
21	1992 Redevelopment Refunded Bonds - Unclaimed Funds			800				800
22	1992 Redevelopment Refunded Bonds - Unclaimed Funds			800				800
23	1992 Redevelopment Refunded Bonds - Unclaimed Funds			150				150
24	1992 Redevelopment Refunded Bonds - Unclaimed Funds			150				150
25	1992 Redevelopment Refunded Bonds - Unclaimed Funds			150				150
26	Proportional Share of Unfunded Liabilities					187,750		187,750
27	Neighborhood Center Renovation Project					481,422		481,422
28	Villages at Heritage Springs DDA							-
29	Construction Assistance for Readerboard Sign					320,000		320,000
30	Property Disposition Agreement							-
31	Audit Services					24,000		24,000
32	Due Dilligence Reviews					15,000		15,000
33	Chevron Site Appraisal					3,800		3,800
34	Fiscal Agent Fees					15,000		15,000
35	Arbitrage Fees					2,250		2,250
36	Oversight Board Legal Counsel					10,000		10,000
37	Oversight Board Liability Insurance					2,120		2,120
38	Administrative Expenses (Jan - June 2013)				105,856			105,856
39	Unfunded Obligations from ROPS II					2,716,575		2,716,575
40	Unfunded Admin Allowance from ROPS II					374,459		374,459

