

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34167 and 34169

| Project Name / Debt Obligation | Payee | Description | Total Outstanding Debt or Obligation | Total Due During Fiscal Year | Funding Source | Payments by month - 2012 | | | | | |
|--|------------------------------|--|--------------------------------------|------------------------------|----------------|--------------------------|-----------|-----------|-----------|-----------|------------|
| | | | | | | Feb | Mar | Apr | May | Jun | Total |
| Items 1-8 Relate Solely to the Consolidated Project Area | | | | | | | | | | | |
| 1) 2001 Tax Allocation Bonds Series A (Housing) | US Bank | Refund Housing Portion of 1993 Bonds | 7,130,675 | 322,055 | RPTTF | 322,055 | | | | | 322,055 |
| 2) 2001 Tax Allocation Bonds Series A | US Bank | Redevelopment Activities | 18,385,442 | 1,702,295 | RPTTF | 1,702,295 | | | | | 1,702,295 |
| 3) 2002 Tax Allocation Refunding Bonds Series A | US Bank | Redevelopment Activities/Refund 1992 Bonds | 17,278,511 | 4,126,721 | RPTTF | 4,126,721 | | | | | 4,126,721 |
| 4) 2003 Taxable Tax Allocation Refunding Bonds Series A | US Bank | Refunded 1993 Bonds (Housing) | 5,785,762 | 673,208 | RPTTF | 673,208 | | | | | 673,208 |
| 5) 2006 Tax Allocation Bonds Series A | US Bank | Redevelopment Activities | 53,517,624 | 171,113 | RPTTF | 171,113 | | | | | 171,113 |
| 6) 2006 Taxable Tax Allocation Bonds Series B | US Bank | Redevelopment Activities | 16,715,924 | 2,208,855 | RPTTF | 2,208,855 | | | | | 2,208,855 |
| 7) 2007 Tax Allocation Refunding Bonds Series A | US Bank | Refund 1997, 1998, and Portion of 2002 Bonds | 55,185,750 | 2,463,250 | RPTTF | 2,463,250 | | | | | 2,463,250 |
| 8) 2004 ERAF Loan From CDC Housing Fund (Consolidated) | CDC Housing Fund | Loan to Fund 2004 ERAF Payment | 1,000,000 | | RPTTF | | | | | | 0 |
| 9) 2005 ERAF Loan (Combined) | CSCDA | Loan to Fund 2005 ERAF Payment | 974,120 | 243,630 | RPTTF | 121,815 | | | | | 121,815 |
| 10) 2006 ERAF Loan (Combined) | CSCDA | Loan to Fund 2006 ERAF Payment | 1,287,344 | 257,432 | RPTTF | 128,716 | | | | | 128,716 |
| 11) 2010 SERAF Loan (Consolidated) | CDC 2006B Bond Fund | Loan to Fund 2010 SERAF Payment | 10,504,722 | | RPTTF | | | | | | 0 |
| 12) 2010 SERAF Loan (Washington Blvd.) | CDC 2006B Bond Fund | Loan to Fund 2010 SERAF Payment | 149,154 | | RPTTF | | | | | | 0 |
| 13) 2011 ERAF Loan (Combined) | CDC Housing Fund | Loan to Fund 2011 SERAF Payment | 2,193,445 | | RPTTF | | | | | | 0 |
| 14) Tax Increment Loan (Washington Blvd.) | Los Angeles County | Loan of future tax increment (as of June 30, 2011) | 7,900,000 | | RPTTF | | | | | | 0 |
| 15) Tax Increment Loan - Sales Tax (Washington Blvd.) | City of SFS | Loan per agreement with LA County | 4,895,000 | | RPTTF | | | | | | 0 |
| 16) Agreement For Payment of Proportional Share of Unfunded Liabilities (Combined) | City of SFS | Obligation to Share in Payment of Unfunded Liabilities | 11,265,000 | | RPTTF | | | | | | 0 |
| 17) 2011-12 Housing Activity Expenditures | Various | Payment of Expenditures for Ongoing Operations | 4,700,000 | 4,700,000 | On hand | 391,667 | 391,667 | 391,667 | 391,667 | 391,667 | 1,958,335 |
| 18) Villages at Heritage Springs Development and Disposition Agreement | Villages at Heritage Springs | Land Purchase Not to Exceed 15 Years Tax Increment | 17,275,000 | | RPTTF | | | | | | 0 |
| 19) Neighborhood Center Renovation Project | City of SFS | Renovation of Neighborhood Center | 4,748,730 | 4,787,730 | RPTTF | 957,546 | 957,546 | 957,546 | 957,546 | 957,546 | 4,787,730 |
| 20) New Water Well #12 (Zone 2) | City of SFS | Design and Construction of New Water Well | 1,964,840 | 1,178,904 | RPTTF | 235,781 | 235,781 | 235,781 | 235,781 | 235,781 | 1,178,905 |
| 21) Insurance | CAL JPIA | Liability and Property Insurance | 104,800 | 104,800 | RPTTF | | | | | | 0 |
| 22) Audit Services | MGO | Audit Services | 24,000 | 24,000 | RPTTF | 12,000 | | | | | 12,000 |
| 23) Fiscal Agent Fees | US Bank | Fiscal Agent Fees | 30,000 | 30,000 | RPTTF | 5,000 | 5,000 | | | | 10,000 |
| 24) Arbitrage Fees | Bond Logistix | Arbitrage Consulting Services | 4,500 | 4,500 | RPTTF | 1,500 | 1,500 | 1,500 | | | 4,500 |
| 25) Property Management | Various | Property Management Costs | 247,700 | 247,700 | RPTTF | 20,642 | 20,642 | 20,642 | 20,642 | 20,642 | 103,210 |
| 26) Administrative Expenses | Various | Successor Agency Administration | 355,000 | 355,000 | RPTTF | 71,000 | 71,000 | 71,000 | 71,000 | 71,000 | 355,000 |
| 27) Construction Assistance for Readerboard Sign | Tom's Truck Center, Inc. | Assistance for Construction of Readerboard Sign | 320,000 | 320,000 | RPTTF | | | | | 320,000 | 320,000 |
| 28) Property Disposition Agreement | McGranahan Carlson & Co. | Agreement for Disposition of Proceeds | 2,102,185 | | RPTTF | | | | | | 0 |
| 29) Santa Fe Heritage Partners Development and Disposition Agreement | Santa Fe Heritage Partners | Development Agreement for CDC owned land | Undetermined | | RPTTF | | | | | | 0 |
| 30) Oversight Board Legal Counsel | Undetermined | Legal services for Oversight Board | 15,000 | 15,000 | RPTTF | | | | | 15,000 | 15,000 |
| Totals - This Page | | | 246,060,228 | 23,936,193 | | 13,613,164 | 1,683,136 | 1,678,136 | 1,676,636 | 2,011,636 | 20,662,708 |
| Totals - Page 2 | | | 16,956,892 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 |
| Totals - Page 3 | | | 8,721,811 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 |
| Totals - Page 4 | | | 3,096,276 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 |
| Totals - Other Obligations | | | 4,213,795 | 2,086,125 | | 0 | 0 | 0 | 0 | 2,086,125 | 2,086,125 |
| Grand total - All Pages | | | 279,049,002 | 26,022,318 | | 13,613,164 | 1,683,136 | 1,678,136 | 1,676,636 | 4,097,761 | 22,748,833 |

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169

| Project Name / Debt Obligation | Payee | Description | Total Outstanding Debt or Obligation | Total Due During Fiscal Year | Funding Source | Payments by month - 2012 | | | | | |
|---|--------------|-------------|--------------------------------------|------------------------------|----------------|--------------------------|-----|-----|-----|-----|-------|
| | | | | | | Feb | Mar | Apr | May | Jun | Total |
| 1) Lake Center Snack Bar Expansion | Undetermined | CIP | 167,840 | | Bonds | | | | | | 0 |
| 2) Lakeview Park Shade Structure | Undetermined | CIP | 44,000 | | Bonds | | | | | | 0 |
| 3) Renovate Large Restrooms - Town Center Hall | Undetermined | CIP | 200,000 | | Bonds | | | | | | 0 |
| 4) Nieto Branch Library at the Neighborhood Center | Undetermined | CIP | 100,000 | | Bonds | | | | | | 0 |
| 5) Security Gates at the Neighborhood Center | Undetermined | CIP | 44,345 | | Bonds | | | | | | 0 |
| 6) Los Nietos Water Park | Undetermined | CIP | 100,000 | | Bonds | | | | | | 0 |
| 7) SFS Park Master Plan (River Park Projects) | Undetermined | CIP | Undetermined | | Bonds | | | | | | 0 |
| 8) Activity Center - Develop Master Plan | Undetermined | CIP | 468,000 | | Bonds | | | | | | 0 |
| 9) Little Lake Park - Phase 1 | Undetermined | CIP | 548,115 | | Bonds | | | | | | 0 |
| 10) Lakeview Park Multi-Purpose Building | Undetermined | CIP | Undetermined | | Bonds | | | | | | 0 |
| 11) Little Lake Park - Phase 1 (North Parking Lot) | Undetermined | CIP | 600,000 | | Bonds | | | | | | 0 |
| 12) Little Lake Park - Phase 1 (South Parking Lot) | Undetermined | CIP | 600,000 | | Bonds | | | | | | 0 |
| 13) Clarke Estate Improvements | Undetermined | CIP | 900,000 | | Bonds | | | | | | 0 |
| 14) Miscellaneous Park Improvements | Undetermined | CIP | 500,000 | | Bonds | | | | | | 0 |
| 15) Fire HQ - Office Expansion | Undetermined | CIP | 4,123,939 | | Bonds | | | | | | 0 |
| 16) Fire HQ - Add Garage in SE Corner | Undetermined | CIP | 25,000 | | Bonds | | | | | | 0 |
| 17) Fire HQ - Enclose Existing Carport | Undetermined | CIP | 10,000 | | Bonds | | | | | | 0 |
| 18) Fire Station No. 2 - Replace Generator | Undetermined | CIP | 185,089 | | Bonds | | | | | | 0 |
| 19) Fire Station No. 2 - Expand Workout and Equipment Room | Undetermined | CIP | 462,372 | | Bonds | | | | | | 0 |
| 20) Above Ground Fuel Storage Tanks | Undetermined | CIP | 15,818 | | Bonds | | | | | | 0 |
| 21) Police Staging Facility Fire System | Undetermined | CIP | 27,000 | | Bonds | | | | | | 0 |
| 22) Keyless Entry System - Phase 3 - MSY, PSA & Foster Well | Undetermined | CIP | 85,000 | | Bonds | | | | | | 0 |
| 23) Fire Station Roof Improvements | Undetermined | CIP | 100,000 | | Bonds | | | | | | 0 |
| 24) Fire Department Improvements | Undetermined | CIP | 219,682 | | Bonds | | | | | | 0 |
| 25) Replace Directional Specialty Signs | Undetermined | CIP | 11,192 | | Bonds | | | | | | 0 |
| 26) Rivera Road Resurfacing/Reconstruction | Undetermined | CIP | 705,371 | | Bonds | | | | | | 0 |
| 27) Commercial/Industrial Street Rehab (Phase 2) | Undetermined | CIP | 6,178,891 | | Bonds | | | | | | 0 |
| 28) Quiet Zone Mitigations (Phase 1) | Undetermined | CIP | 456,408 | | Bonds | | | | | | 0 |
| 29) Traffic Signal Modification - Tel/605 at Cedardale | Undetermined | CIP | Undetermined | | Bonds | | | | | | 0 |
| 30) Traffic Signal Upgrades (3 Groups) FY 07-08 | Undetermined | CIP | 78,830 | | Bonds | | | | | | 0 |
| | | | | | | | | | | | 0 |
| Totals - This Page | | | 16,956,892 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 |

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE - OTHER OBLIGATIONS
Per AB 26 - Section 34167 and 34169

| Project Name / Debt Obligation | Payee | Description | Total Outstanding Debt or Obligation (Note 1) | Total Due During Fiscal Year | Payments by month | | | | | |
|-----------------------------------|--|---|---|------------------------------|-------------------|-------------|-------------|-------------|------------------------|------------------------|
| | | | | | Feb | Mar | Apr | May | Jun | Total |
| 1) Pass Through Payment (33607) | LA County General | 2010-11 and 2011-12 Pass Through Payments | 2,071,000.00 | 1,025,000.00 | | | | | 1,025,000.00 | \$ 1,025,000.00 |
| 2) Pass Through Payment (33607) | LA County Fire | 2010-11 and 2011-12 Pass Through Payments | 52,700.00 | 26,100.00 | | | | | 26,100.00 | \$ 26,100.00 |
| 3) Pass Through Payment (33607) | LA County Flood Control | 2010-11 and 2011-12 Pass Through Payments | 74,100.00 | 36,700.00 | | | | | 36,700.00 | \$ 36,700.00 |
| 4) Pass Through Payment (33607) | Little Lake Cemetary Dist. | 2010-11 and 2011-12 Pass Through Payments | 3,325.00 | 1,650.00 | | | | | 1,650.00 | \$ 1,650.00 |
| 5) Pass Through Payment (33607) | Greater LA West Vector Control Dist. | 2010-11 and 2011-12 Pass Through Payments | 3,270.00 | 1,620.00 | | | | | 1,620.00 | \$ 1,620.00 |
| 6) Pass Through Payment (33607) | LA County Sanitation Dist. | 2010-11 and 2011-12 Pass Through Payments | 101,150.00 | 50,100.00 | | | | | 50,100.00 | \$ 50,100.00 |
| 7) Pass Through Payment (33607) | City of La Mirada | 2010-11 and 2011-12 Pass Through Payments | 870.00 | 430.00 | | | | | 430.00 | \$ 430.00 |
| 8) Pass Through Payment (33607) | City of Norwalk | 2010-11 and 2011-12 Pass Through Payments | 940.00 | 465.00 | | | | | 465.00 | \$ 465.00 |
| 9) Pass Through Payment (33607) | City of SFS | 2010-11 and 2011-12 Pass Through Payments | 392,000.00 | 194,000.00 | | | | | 194,000.00 | \$ 194,000.00 |
| 10) Pass Through Payment (33607) | Central Basin MWD | 2010-11 and 2011-12 Pass Through Payments | 22,000.00 | 10,900.00 | | | | | 10,900.00 | \$ 10,900.00 |
| 11) Pass Through Payment (33607) | Water Replenishment Dist. | 2010-11 and 2011-12 Pass Through Payments | 1,070.00 | 530.00 | | | | | 530.00 | \$ 530.00 |
| 12) Pass Through Payment (33607) | LA County Office of Ed | 2010-11 and 2011-12 Pass Through Payments | 25,200.00 | 12,500.00 | | | | | 12,500.00 | \$ 12,500.00 |
| 13) Pass Through Payment (33607) | Little Lake City School Dist. | 2010-11 and 2011-12 Pass Through Payments | 190,000.00 | 94,000.00 | | | | | 94,000.00 | \$ 94,000.00 |
| 14) Pass Through Payment (33607) | Los Nietos School Dist. | 2010-11 and 2011-12 Pass Through Payments | 107,000.00 | 53,000.00 | | | | | 53,000.00 | \$ 53,000.00 |
| 15) Pass Through Payment (33607) | South Whittier School Dist. | 2010-11 and 2011-12 Pass Through Payments | 107,000.00 | 53,000.00 | | | | | 53,000.00 | \$ 53,000.00 |
| 16) Pass Through Payment (33607) | Whittier City School Dist. | 2010-11 and 2011-12 Pass Through Payments | 1,070.00 | 530.00 | | | | | 530.00 | \$ 530.00 |
| 17) Pass Through Payment (33607) | Whittier Union High School Dist. | 2010-11 and 2011-12 Pass Through Payments | 691,000.00 | 342,000.00 | | | | | 342,000.00 | \$ 342,000.00 |
| 18) Pass Through Payment (33607) | Cerritos Comm College Dist. | 2010-11 and 2011-12 Pass Through Payments | 30,200.00 | 15,000.00 | | | | | 15,000.00 | \$ 15,000.00 |
| 19) Pass Through Payment (33607) | Rio Hondo Comm College Dist. | 2010-11 and 2011-12 Pass Through Payments | 104,500.00 | 52,000.00 | | | | | 52,000.00 | \$ 52,000.00 |
| 20) Pass Through Payment (33607) | ABC Unified School Dist. | 2010-11 and 2011-12 Pass Through Payments | 17,400.00 | 8,600.00 | | | | | 8,600.00 | \$ 8,600.00 |
| 21) Pass Through Payment (33607) | Norwalk-La Mirada Unified School Dist. | 2010-11 and 2011-12 Pass Through Payments | 218,000.00 | 108,000.00 | | | | | 108,000.00 | \$ 108,000.00 |
| 22) Pass Through Payment (33401) | LA County* | 2010-11 and 2011-12 Pass Through Payments | | | | | | | | \$ - |
| 23) | | | | | | | | | | \$ - |
| 24) | | | | | | | | | | \$ - |
| 25) | | | | | | | | | | \$ - |
| 26) | | | | | | | | | | \$ - |
| 27) | | | | | | | | | | \$ - |
| 28) | | | | | | | | | | \$ - |
| Totals - Other Obligations | | | \$ 4,213,795.00 | \$ 2,086,125.00 | \$ - | \$ - | \$ - | \$ - | \$ 2,086,125.00 | \$ 2,086,125.00 |

Note 1: The reported obligation includes only the 2010-11 and 2011-12 payments. Pass through payments are required through the entire life of the project areas
 * - Section 33401 Payments are deducted by LA County prior to receipt of tax increment (approximately \$3.6 million per year)
 All payment amounts are estimates