

ENFORCEABLE OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34167 and 34169

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month - 2012						
					Feb	Mar	Apr	May	Jun	Total	
Items 1-8 Relate Solely to the Consolidated Project Area											
1) 2001 Tax Allocation Bonds Series A (Housing)	US Bank	Refund Housing Portion of 1993 Bonds	7,130,675	322,055	322,055						322,055
2) 2001 Tax Allocation Bonds Series A	US Bank	Redevelopment Activities	18,385,442	1,702,295	1,702,295						1,702,295
3) 2002 Tax Allocation Refunding Bonds Series A	US Bank	Redevelopment Activities/Refund 1992 Bonds	17,278,511	4,126,721	4,126,721						4,126,721
4) 2003 Taxable Tax Allocation Refunding Bonds Series A	US Bank	Refunded 1993 Bonds (Housing)	5,785,762	673,208	673,208						673,208
5) 2006 Tax Allocation Bonds Series A	US Bank	Redevelopment Activities	53,517,624	171,113	171,113						171,113
6) 2006 Taxable Tax Allocation Bonds Series B	US Bank	Redevelopment Activities	16,715,924	2,208,855	2,208,855						2,208,855
7) 2007 Tax Allocation Refunding Bonds Series A	US Bank	Refund 1997, 1998, and Portion of 2002 Bonds	55,185,750	2,463,250	2,463,250						2,463,250
8) 2004 ERAF Loan From CDC Housing Fund (Consolidated)	CDC Housing Fund	Loan to Fund 2004 ERAF Payment	1,000,000								0
9) 2005 ERAF Loan (Combined)	CSCDA	Loan to Fund 2005 ERAF Payment	974,120	243,630	121,815						121,815
10) 2006 ERAF Loan (Combined)	CSCDA	Loan to Fund 2006 ERAF Payment	1,287,344	257,432	128,716						128,716
11) 2010 SERAF Loan (Consolidated)	CDC 2006B Bond Fund	Loan to Fund 2010 SERAF Payment	10,504,722								0
12) 2010 SERAF Loan (Washington Blvd.)	CDC 2006B Bond Fund	Loan to Fund 2010 SERAF Payment	149,154								0
13) 2011 ERAF Loan (Combined)	CDC Housing Fund	Loan to Fund 2011 SERAF Payment	2,193,445								0
14) Tax Increment Loan (Washington Blvd.)	Los Angeles County	Loan of future tax increment (as of June 30, 2011)	7,900,000								0
15) Tax Increment Loan - Sales Tax (Washington Blvd.)	City of SFS	Loan per agreement with LA County	4,895,000								0
16) Cooperation Agreement For Payment of Capital Improvement Costs (Combined)	City of SFS	Obligation to Fund Certain Capital Projects*	26,916,754								0
17) Agreement For Payment of Proportional Share of Unfunded Liabilities (Combined)	City of SFS	Obligation to Share in Payment of Unfunded Liabilities	11,265,000								0
18) 2011-12 Housing Activity Expenditures	Various	Payment of Expenditures for Ongoing Operations	4,700,000	4,700,000	391,667	391,667	391,667	391,667	391,667	391,667	1,958,335
19) Villages at Heritage Springs Development and Disposition Agreement	Villages at Heritage Springs	Land Purchase Not to Exceed 15 Years Tax Increment	17,275,000								0
20) Neighborhood Center Renovation Project	City of SFS	Renovation of Neighborhood Center*	4,748,730	4,787,730	957,546	957,546	957,546	957,546	957,546	957,546	4,787,730
21) New Water Well #12 (Zone 2)	City of SFS	Design and Construction of New Water Well*	1,964,840	1,178,904	235,781	235,781	235,781	235,781	235,781	235,781	1,178,905
22) Insurance	CAL JPIA	Liability and Property Insurance	104,800	104,800							0
23) Audit Services	MGO	Audit Services	24,000	24,000	12,000						12,000
24) Fiscal Agent Fees	US Bank	Fiscal Agent Fees	30,000	30,000	5,000	5,000					10,000
25) Arbitrage Fees	Bond Logistix	Arbitrage Consulting Services	4,500	4,500	1,500	1,500	1,500				4,500
26) Property Management	Various	Property Management Costs	247,700	247,700	20,642	20,642	20,642	20,642	20,642	20,642	103,210
27) Administrative Expenses	Various	Successor Agency Administration	1,500,000	1,500,000	125,000	125,000	125,000	125,000	125,000	125,000	625,000
28) Construction Assistance for Readerboard Sign	Tom's Truck Center, Inc.	Assistance for Construction of Readerboard Sign	320,000	320,000						320,000	320,000
29) Property Disposition Agreement	McGranahan Carlson & Co.	Agreement for Disposition of Proceeds	2,102,185								0
30) Santa Fe Heritage Partners Development and Disposition Agreement	Santa Fe Heritage Partners	Development Agreement for CDC owned land	Undetermined								0
											0
Totals - This Page			274,106,982	25,066,193	13,667,164	1,737,136	1,732,136	1,730,636	1,730,636	2,050,636	20,917,708
Totals - Page 2			0	0	0	0	0	0	0	0	0
Totals - Page 3			0	0	0	0	0	0	0	0	0
Totals - Page 4			0	0	0	0	0	0	0	0	0
Totals - Other Obligations			4,213,795	2,086,125	0	0	0	0	0	2,086,125	2,086,125
Grand total - All Pages			278,320,777	27,152,318	13,667,164	1,737,136	1,732,136	1,730,636	1,730,636	4,136,761	23,003,833

Note: Initial obligation reported is the estimated amount for fiscal year 2011-12 only.

*Unspent bond proceeds may be used to liquidate these obligations

OTHER OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34167 and 34169

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation (Note 1)	Total Due During Fiscal Year	Payments by month					
					Feb	Mar	Apr	May	Jun	Total
1) Pass Through Payment	LA County General	2010-11 and 2011-12 Pass Through Paym	2,071,000.00	1,025,000.00					1,025,000.00	\$ 1,025,000.00
2) Pass Through Payment	LA County Fire	2010-11 and 2011-12 Pass Through Paym	52,700.00	26,100.00					26,100.00	\$ 26,100.00
3) Pass Through Payment	LA County Flood Control	2010-11 and 2011-12 Pass Through Paym	74,100.00	36,700.00					36,700.00	\$ 36,700.00
4) Pass Through Payment	Little Lake Cemetary Dist.	2010-11 and 2011-12 Pass Through Paym	3,325.00	1,650.00					1,650.00	\$ 1,650.00
5) Pass Through Payment	Greater LA West Vector Control Dist.	2010-11 and 2011-12 Pass Through Paym	3,270.00	1,620.00					1,620.00	\$ 1,620.00
6) Pass Through Payment	LA County Sanitation Dist.	2010-11 and 2011-12 Pass Through Paym	101,150.00	50,100.00					50,100.00	\$ 50,100.00
7) Pass Through Payment	City of La Mirada	2010-11 and 2011-12 Pass Through Paym	870.00	430.00					430.00	\$ 430.00
8) Pass Through Payment	City of Norwalk	2010-11 and 2011-12 Pass Through Paym	940.00	465.00					465.00	\$ 465.00
9) Pass Through Payment	City of SFS	2010-11 and 2011-12 Pass Through Paym	392,000.00	194,000.00					194,000.00	\$ 194,000.00
10) Pass Through Payment	Central Basin MWD	2010-11 and 2011-12 Pass Through Paym	22,000.00	10,900.00					10,900.00	\$ 10,900.00
11) Pass Through Payment	Water Replenishment Dist.	2010-11 and 2011-12 Pass Through Paym	1,070.00	530.00					530.00	\$ 530.00
12) Pass Through Payment	LA County Office of Ed	2010-11 and 2011-12 Pass Through Paym	25,200.00	12,500.00					12,500.00	\$ 12,500.00
13) Pass Through Payment	Little Lake City School Dist.	2010-11 and 2011-12 Pass Through Paym	190,000.00	94,000.00					94,000.00	\$ 94,000.00
14) Pass Through Payment	Los Nietos School Dist.	2010-11 and 2011-12 Pass Through Paym	107,000.00	53,000.00					53,000.00	\$ 53,000.00
15) Pass Through Payment	South Whittier School Dist.	2010-11 and 2011-12 Pass Through Paym	107,000.00	53,000.00					53,000.00	\$ 53,000.00
16) Pass Through Payment	Whittier City School Dist.	2010-11 and 2011-12 Pass Through Paym	1,070.00	530.00					530.00	\$ 530.00
17) Pass Through Payment	Whittier Union High School Dist.	2010-11 and 2011-12 Pass Through Paym	691,000.00	342,000.00					342,000.00	\$ 342,000.00
18) Pass Through Payment	Cerritos Comm College Dist.	2010-11 and 2011-12 Pass Through Paym	30,200.00	15,000.00					15,000.00	\$ 15,000.00
19) Pass Through Payment	Rio Hondo Comm College Dist.	2010-11 and 2011-12 Pass Through Paym	104,500.00	52,000.00					52,000.00	\$ 52,000.00
20) Pass Through Payment	ABC Unified School Dist.	2010-11 and 2011-12 Pass Through Paym	17,400.00	8,600.00					8,600.00	\$ 8,600.00
21) Pass Through Payment	Norwalk-La Mirada Unified School Dist.	2010-11 and 2011-12 Pass Through Paym	218,000.00	108,000.00					108,000.00	\$ 108,000.00
22)										\$ -
23)										\$ -
24)										\$ -
25)										\$ -
26)										\$ -
27)										\$ -
28)										\$ -
Totals - Other Obligations			\$ 4,213,795.00	\$ 2,086,125.00	\$ -	\$ -	\$ -	\$ -	\$ 2,086,125.00	\$ 2,086,125.00

Note: The reported obligation includes only the 2010-11 and 2011-12 payments. Pass through payments are required through the entire life of the project areas

*** All payment amounts are estimates